





Appendix 3 - DSG Growth fund rates from Sept-21 and updated rates from Sept-20

If printed, recommend to print in A3 Colour and Landscape

			DSG Financial Year - April to March							
			Original	Final	Original	Est.	Est.	Est.	Est.	
			2020/21	2020/21	2021/22	2022/23*	2023/24	2024/25	2025/26	
			Oct-19	Oct-19	Oct-20	Oct-21	Oct-22	Oct-23	Oct-24	
			Sep-20	Sep-20	Sep-21	Sep-22	Sep-23	Sep-24	Sep-25	
Key	School census date: Start of Academic year	actual census count	15,068	15,068	14,995					
		estimated census count				14,923				
A A1	Primary Pupil no.s	census growth from previous year	-7	0	-73	-73				
		% of previous years local growth applied to MSOA growth for the following year	112%	280%	93%	50%				
		*MSOA growth from previous year	168	168	56	30				
		* Local growth (new classes required for this no. of pupils)	60	60	60	-				
		local growth equivalent no. of new classes (FYI only)	2	2	2	-				
B B1	Secondary Pupil no.s	actual census count	11,188	11,188	11,455					
		estimated census count				11,635	11,815	11,875	11,905	
		census growth from previous year	289	0	267	180	180	60	30	
		% of previous years local growth applied to MSOA growth for the following year	257%	214%	176%	140%	100%	150%	120%	
		*MSOA growth from previous year	385	385	316	252	180	90	36	
C D	DfE unit funding rate	Primary per pupil	£1,430	£1,430	£1,460	£1,460	£1,460	£1,460	£1,460	
		Secondary per pupil	£2,138	£2,138	£2,183	£2,183	£2,183	£2,183	£2,183	
		Secondary compared to primary ratio	49.5%	49.5%	49.5%	49.5%	49.5%	49.5%	49.5%	
		E = A * C	Primary	£240,246	£240,246	£81,038	£44,000	-	-	-
		F = B * D	Secondary	£822,950	£822,950	£689,730	£550,000	£393,000	£196,000	£79,000
<b>DfE Calculated Growth fund total</b>			<b>£1,063,196</b>	<b>£1,063,196</b>	<b>£770,768</b>	<b>£594,000</b>	<b>£393,000</b>	<b>£196,000</b>	<b>£79,000</b>	
<b>Growth fund awarded</b>			<b>£1,063,196</b>	<b>£1,063,196</b>	<b>£770,768</b>	<b>£594,000</b>	<b>£393,000</b>	<b>£196,000</b>	<b>£79,000</b>	
G	Any local available movement within School Block DSG allocation		-	-	£143,076	-	-	-	-	
H = E + F + G	<b>Final budgetted growth fund - April to March</b>		<b>£1,063,196</b>	<b>£1,063,196</b>	<b>£913,844</b>	<b>£594,000</b>	<b>£393,000</b>	<b>£196,000</b>	<b>£79,000</b>	
Local Growth fund rates	%	% rate uplift from Previous rate	4%	5%	5%	0%	0%	0%	0%	
	I J	Growth funded unit rates for each academic year	Primary per pupil	£3,008	£3,158	£3,316	£3,316	£3,316	£3,316	£3,316
			Secondary per pupil	£3,567	£3,745	£3,932	£3,932	£3,932	£3,932	£3,932
			Secondary compared to primary ratio	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%
	I * 30 J * 30	Equivalent annual funding to support a new class	Primary	£90,240	£94,740	£99,477	£99,477	£99,477	£99,477	£99,477
			Secondary	£107,010	£112,350	£117,968	£117,968	£117,968	£117,968	£117,968
	K K - H	Growth funding forecast *	Primary *	£249,880	£255,130	£195,007	£82,898	-	-	-
			Secondary *	£588,910	£607,600	£693,761	£707,805	£432,548	£167,121	£49,153
	<b>Total growth fund forecast - April to March</b>			<b>£838,790</b>	<b>£862,730</b>	<b>£888,768</b>	<b>£790,703</b>	<b>£432,548</b>	<b>£167,121</b>	<b>£49,153</b>
	<b>overspend / (underspend)</b>			<b>(£224,406)</b>	<b>(£200,466)</b>	<b>(£25,076)</b>	<b>£196,703</b>	<b>£39,548</b>	<b>(£28,879)</b>	<b>(£29,847)</b>
<b>Cumulative overspend / (underspend)</b>			<b>(£206,295)</b>	<b>(£182,355)</b>	<b>(£207,431)</b>	<b>(£10,728)</b>	<b>£28,819</b>	<b>(£60)</b>	<b>(£29,907)</b>	
FYI only	NFF local AWPU Rate	Primary (Years R - 6)	£2,867	£2,867	£3,134	£3,134	£3,134	£3,134	£3,134	
		Secondary (KS3 - Year 7 - 9)	£4,032	£4,032	£4,420	£4,420	£4,420	£4,420	£4,420	
		Secondary compared to primary ratio	40.6%	40.6%	41.0%	41.0%	41.0%	41.0%	41.0%	

\* MSOA "Middle Super Output area" - defined by office for the national statistics and school postcode information. Schools are categorised into MSOA population area's and only positive growth within that area is counted

\* Local growth (new classes required for this no. of pupils) - as agreed by the School Admissions team and please note this can only ever be best estimate up until the Sept intakes are confirmed

\* 2022/23 - Note this year and onwards are forecast estimates for planning purposes only.

\* MSOA growth from previous year - For forecasting processes is caveated that this is again, best estimates for future years. Determined by Final Oct census no.s of each year, and what would fall into MSOA growth is subject to a number of variations outside of the planned school class growth alone. This Model will therefore be updated each year, once the DfE have supplied the actual growth fund amount for the following financial year.

\* Growth funding forecast applicable for maintained schools is 7/12's of the year only, as their core DSG funding is applied and updated from April. Academy core DSG funding applies from Sept, so a full years growth funding is applied before that years new intake class is included in their core DSG allocation.

\* Growth funding methodology - is managed on a long term basis, allowing any one year to either over or underspend provided the total allocation of growth is affordable within the life cycle of the planned growth

