

Appendix 3 - DSG Growth fund rates from Sept-22 and updated rates from Sept-21

If printed, recommend to print in A3 Colour and Landscape

				DSG Financial Year - April to March							
				Final	Original	Final	Original	Est.	Est.	Est.	
				2020/21	2021/22	2021/22	2022/23	2023/24*	2024/25	2025/26	
				Oct-19	Oct-20	Oct-20	Oct-21	Oct-22	Oct-23	Oct-24	
				Sep-20	Sep-21	Sep-21	Sep-22	Sep-23	Sep-24	Sep-25	
Key	School census date:	Start of Academic year	actual census count	15,068	14,995	14,995	14,857				
			estimated census count								
			Primary Pupil no.s								
			census growth from previous year	-7	-73	-73	-138				
			% of previous years local growth applied to MSOA growth for the following year	280%	93%	93%	103%				
A	Primary Pupil no.s	Start of Academic year	*MSOA growth from previous year	168	56	56	62				
			* Local growth (new classes required for this no. of pupils)	60	60	60	-				
			local growth equivalent no. of new classes (FYI only)	2	2	2	-				
			actual census count	11,188	11,455	11,455	11,771				
			estimated census count					11,951	12,041	12,071	
B	Secondary Pupil no.s	Start of Academic year	census growth from previous year	289	267	267	316	180	90	30	
			% of previous years local growth applied to MSOA growth for the following year	214%	176%	176%	150%	140%	100%	100%	
			*MSOA growth from previous year	385	316	316	316	252	90	30	
			* Local growth (new classes required for this no. of pupils)	180	180	210	180	90	30	0	
			local growth equivalent no. of new classes (FYI only)	6	6	7	6	3	1	0	
C	DfE unit funding rate	Start of Academic year	ACA adjustment applied	1.004	1.004	1.004	1.004	1.004	1.004	1.004	
			Primary per pupil	£1,430	£1,460	£1,460	£1,490	£1,490	£1,490	£1,490	
			Secondary per pupil	£2,138	£2,183	£2,183	£2,208	£2,208	£2,208	£2,208	
D	DfE unit funding rate	Start of Academic year	Secondary compared to primary ratio	49.5%	49.5%	49.5%	48.1%	48.1%	48.1%	48.1%	
			E = A * C	Primary	£240,246	£81,038	£81,038	£92,396	-	-	-
			F = B * D	Secondary	£822,950	£689,730	£689,730	£697,662	£556,000	£199,000	£66,000
G	DfE Calculated Growth fund	Start of Academic year	total	£1,063,196	£770,768	£770,768	£790,059	£556,000	£199,000	£66,000	
			Growth fund awarded	£1,063,196	£770,768	£770,768	£790,059	£556,000	£199,000	£66,000	
			Any local available movement within School Block DSG allocation	-	£143,076	£143,076	£6,172	-	-	-	
H = E + F + G	Final budgetted growth fund - April to March	Start of Academic year	total	£1,063,196	£913,844	£913,844	£796,231	£556,000	£199,000	£66,000	
			%	5%	5%	8%	5%	0%	0%	0%	
			% rate uplift from Previous rate								
Local Growth fund rates	I	Growth funded unit rates for each academic year	Primary per pupil	£3,158	£3,316	£3,411	£3,582	£3,582	£3,582	£3,582	
			Secondary per pupil	£3,745	£3,932	£4,045	£4,247	£4,247	£4,247	£4,247	
			Secondary compared to primary ratio	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%	
	J	Equivalent annual funding to support a new class	Primary	£94,740	£99,477	£102,330	£107,460	£107,460	£107,460	£107,460	
			Secondary	£112,350	£117,968	£121,350	£127,410	£127,410	£127,410	£127,410	
	K	Growth funding forecast *	Primary *	£255,130	£195,007	£198,335	£85,275	-	-	-	
			Secondary *	£607,600	£693,761	£776,388	£799,873	£541,493	£233,585	£53,088	
	K - H	overspend / (underspend)	Start of Academic year	Total growth fund forecast - April to March	£862,730	£888,768	£974,723	£885,148	£541,493	£233,585	£53,088
				Cumulative overspend / (underspend)	(£200,466)	(£25,076)	£60,879	£88,917	(£14,508)	£34,585	(£12,913)
				Cumulative overspend / (underspend)	(£182,355)	(£207,431)	(£121,476)	(£32,559)	(£47,067)	(£12,482)	(£25,394)
FYI only	NFF local AWPU Rate	Start of Academic year	Primary (Years R - 6)	£2,867	£3,134	£3,134	£3,228	£3,228	£3,228	£3,228	
			Secondary (KS3 - Year 7 - 9)	£4,032	£4,420	£4,420	£4,552	£4,552	£4,552	£4,552	
			Secondary compared to primary ratio	40.6%	41.0%	41.0%	41.0%	41.0%	41.0%	41.0%	

* MSOA "Middle Super Output area" - defined by office for the national statistics and school postcode information. Schools are categorised into MSOA population area's and only positive growth within that area is counted

* Local growth (new classes required for this no. of pupils) - as agreed by the School Admissions team and please note this can only ever be best estimate up until the Sept intakes are confirmed

* 2023/24 - Note this year and onwards are forecast estimates for planning purposes only.

* MSOA growth from previous year - For forecasting processes is caveated that this is again, best estimates for future years. Determined by Final Oct census no.s of each year, and what would fall into MSOA growth is subject to a number of variations outside of the planned school class growth alone. This Model will therefore be updated each year, once the DfE have supplied the actual growth fund amount for the following financial year.

* Growth funding forecast applicable for maintained schools is 7/12's of the year only, as their core DSG funding is applied and updated from April. Academy core DSG funding applies from Sept, so a full years growth funding is applied before that years new intake class is included in their core DSG allocation.

* Growth funding methodology - is managed on a long term basis, allowing any one year to either over or underspend provided the total allocation of growth is affordable within the life cycle of the planned growth

