



Appendix 2 - DSG 2024/25 budget and comparison to the latest 2023/24 Budget  
Recommended, if printed, to print in A3 Portrait

			A	B	C = A + B	F	G = F - C
			£	£	£	£	£
			2023/24			2024/25 Budget Variation from previous year increase / (decrease)	
Block	S251 Line ref.	Summary Line	Original Budget	In Year Budget adjustments	Latest Budget	Original Budget	
Schools Block - Individual School Block allocations	1.0.1	Maintained - Primary *	23,777,186	-	23,777,186	21,857,817	(1,919,369)
	1.0.1	Maintained - Secondary	-	-	-	-	-
	1.0.1	Academy Recoupment - Primary *	45,295,239	-	45,295,239	51,116,719	5,821,480
	1.0.1	Academy Recoupment - Secondary	74,144,572	-	74,144,572	79,882,002	5,737,430
	X.X.X	22/23 NNDR - recoupment all schools	945,863	-	945,863	945,863	-
		<b>Subtotal Individual School Block allocations</b>	<b>144,162,860</b>	<b>-</b>	<b>144,162,860</b>	<b>153,802,401</b>	<b>9,639,541</b>
Schools block - Centrally retained	1.1.9	De-delegated - Staff costs (Public duties) - Primary *	5,146	-	5,146	4,495	(651)
	1.4.10	Growth Fund	707,104	40,000	747,104	932,812	185,708
		<b>Schools Block Total</b>	<b>144,875,110</b>	<b>40,000</b>	<b>144,915,110</b>	<b>154,739,708</b>	<b>9,824,598</b>
Early Years	1.0.1	9mth - 2 y/o provision - eligible working parents				1,485,345	1,485,345
	1.0.1	2 y/o provision - eligible working parents				2,151,002	2,151,002
	1.0.1	2 y/o provision - disadvantaged entitlement	1,369,634	(177,582)	1,192,052	1,642,036	449,984
	1.0.1	3 and 4 y/o provision - Universal	6,965,925	(175,196)	6,790,729	7,452,614	661,885
	1.0.1	3 and 4 y/o provision - Additional eligible working parents	2,190,888	124,717	2,315,605	2,541,303	225,698
	1.0.1	Disability Access Fund	78,660	-	78,660	148,330	69,670
	1.0.1	Early Years Pupil Premium	198,755	114	198,869	347,681	148,812
	1.0.1	EY SEND Inclusion Fund	165,000	736	165,736	222,021	56,285
	1.3.1	Central Expenditure (CE) on Children under 5	140,940	(2,931)	138,009	517,194	379,185
	1.3.1	CE EB Agreed one off investment funded from Reserves	142,000	-	142,000	0	(142,000)
		<b>Early Years Block Total</b>	<b>11,251,802</b>	<b>(230,142)</b>	<b>11,021,660</b>	<b>16,507,526</b>	<b>5,485,866</b>
		<b>High Needs Block total</b>	<b>35,255,508</b>	<b>(384,000)</b>	<b>34,871,508</b>	<b>33,870,909</b>	<b>(1,000,599)</b>
Central block	1.4.1	Contribution to combined budgets	429,888	-	429,888	429,888	-
	1.4.14	Copyright Licenses	158,594	-	158,594	158,594	-
	1.4.2	School Admissions	275,617	-	275,617	294,317	18,700
	1.4.3	Servicing of School Forums	18,700	-	18,700	18,700	-
	X.X	Protected Centrally Employed teacher employer pension contribution	95,332	-	95,332	95,322	(10)
	1.5.1/1.5.2/1.5.3	Retained duties	457,380	-	457,380	481,800	24,420
		<b>Subtotal excluding Contribution to combined budgets</b>	<b>1,005,623</b>	<b>-</b>	<b>1,005,623</b>	<b>1,048,733</b>	<b>43,110</b>
		<b>Central Block total</b>	<b>1,435,511</b>	<b>-</b>	<b>1,435,511</b>	<b>1,478,621</b>	<b>-</b>
		<b>Grand Total</b>	<b>192,817,931</b>	<b>(574,142)</b>	<b>192,243,789</b>	<b>206,596,764</b>	<b>14,352,975</b>
<b>DSG - Funding Income</b>							
		Schools Block - ISB Retained - Primary *	(23,782,332)	-	(23,782,332)	(21,862,312)	1,920,020
		Schools Block - ISB Academy Recoupment	(119,439,810)	-	(119,439,810)	(130,998,721)	(11,558,911)
		Schools Block - NNDR Recoupment All Schools	(945,863)	-	(945,863)	(945,863)	-
		<b>Schools Block - ISB subtotal</b>	<b>(144,168,005)</b>	<b>-</b>	<b>(144,168,005)</b>	<b>(153,806,896)</b>	<b>(9,638,891)</b>
		Growth fund	(779,864)	-	(779,864)	(932,812)	(152,948)
		<b>Schools Block subtotal</b>	<b>(144,947,869)</b>	<b>-</b>	<b>(144,947,869)</b>	<b>(154,739,708)</b>	<b>(9,791,839)</b>
		<b>Central Block</b>	<b>(1,376,266)</b>	<b>-</b>	<b>(1,376,266)</b>	<b>(1,345,248)</b>	<b>31,018</b>
		Early years Block - (9 mth to 2 y/o) - eligible working parents	-	-	-	(1,586,524)	(1,586,524)
		Early years Block - (2 yr olds) - eligible working parents	-	-	-	(2,297,508)	(2,297,508)
		Early Years Block (2 yr olds) - eligible disadvantaged entitlement	(1,379,280)	178,833	(1,200,447)	(1,676,848)	(476,401)
		Early Years Block (3&4 yr olds - Universal)	(7,096,244)	178,482	(6,917,762)	(7,718,621)	(800,859)
		Early Years Block (3&4 yr olds - Additional eligible working parents)	(2,231,873)	(127,050)	(2,358,923)	(2,632,012)	(273,089)
		Early Years Disability Access Fund	(78,660)	-	(78,660)	(148,330)	(69,670)
		Early Years Pupil Premium	(198,746)	(123)	(198,869)	(347,683)	(148,814)
		<b>Early years subtotal</b>	<b>(10,984,803)</b>	<b>230,142</b>	<b>(10,754,661)</b>	<b>(16,407,526)</b>	<b>(5,652,865)</b>
		High Needs Funding Block	(24,169,508)	424,834	(23,744,674)	(25,464,909)	(1,720,235)
		High Needs Recoupment	(8,436,000)	(40,834)	(8,476,834)	(8,506,000)	(29,166)
		<b>High Needs total</b>	<b>(32,605,508)</b>	<b>384,000</b>	<b>(32,221,508)</b>	<b>(33,970,909)</b>	<b>(1,749,401)</b>
		<b>DSG Funding Total</b>	<b>(189,914,446)</b>	<b>614,142</b>	<b>(189,300,304)</b>	<b>(206,463,391)</b>	<b>(17,163,087)</b>
		<b>DSG Reserves Funding - EB Agreed * Early Years</b>	<b>(167,000)</b>	<b>-</b>	<b>(167,000)</b>	<b>-</b>	<b>167,000</b>
		<b>DSG Reserves Funding - EB Agreed * Central Block</b>	<b>(59,245)</b>	<b>-</b>	<b>(59,245)</b>	<b>(133,373)</b>	<b>(74,128)</b>
		<b>DSG Reserves Funding - EB Agreed * High Needs block</b>	<b>(2,750,000)</b>	<b>-</b>	<b>(2,750,000)</b>	<b>-</b>	<b>2,750,000</b>
		<b>DSG Reserves Funding - EB Agreed * Growth</b>	<b>72,760</b>	<b>(40,000)</b>	<b>32,760</b>	<b>-</b>	<b>(32,760)</b>
		<b>Total Net DSG Budget</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Primary \* = 2024/25 Maintained original budget updated (from the Dec-23 allocation) reflecting the one further expected academy conversions prior to the 1st April 24

**Appendix 3 - DSG Growth fund rates from September 2024**

If printed, recommend to print in A3 Colour and Landscape

			DSG Financial Year - April to March								
			Final	Final	Original	Est.	Est.	Est.	Est.	Est.	
			2022/23	2023/24	2024/25*	2025/26	2026/27	2027/28	2028/29	2029/30	
Key	School census date:		Oct-21	Oct-22	Oct-23	Oct-24	Oct-25	Oct-26	Oct-27	Oct-28	
	Start of Academic year		Sep-22	Sep-23	Sep-24	Sep-25	Sep-26	Sep-27	Sep-28	Sep-29	
A A1	Primary Pupil no.s	actual census count	14,857	14,761	14,811						
		estimated census count									
		census growth from previous year	-138	-96	50						
		% of previous years local growth applied to MSOA growth for the following year	103%		311%						
		*MSOA growth from previous year	62	59	187						
		* Local growth (new classes required for this no. of pupils) - est.	-	60	30	-	-	-	-	-	
		local growth equivalent no. of new classes (FYI only)	-	2	1						
B B1	Secondary Pupil no.s	actual census count	11,771	12,027	12,288						
		estimated census count				12,348	12,348	12,378	12,378	12,408	
		census growth from previous year	316	256	261	60	0	30	30	30	
		% of previous years local growth applied to MSOA growth for the following year	150%	252%	230%	150%	150%	150%	150%	150%	
		*MSOA growth from previous year	316	303	276	90	0	45	45	45	
		* Local growth (new classes required for this no. of pupils) - est.	180	120	60	0	30	30	30	0	
		local growth equivalent no. of new classes (FYI only)	6	4	2	0	1	1	1	0	
C D	DfE unit funding rate	ACA adjustment applied	1.004	1.004	1.004	1.004	1.004	1.004	1.004	1.004	
		Primary per pupil	£1,490	£1,525	£1,556	£1,556	£1,556	£1,556	£1,556	£1,556	
		Secondary per pupil	£2,208	£2,283	£2,329	£2,329	£2,329	£2,329	£2,329	£2,329	
		Secondary compared to primary ratio	48.1%	49.7%	49.7%	49.7%	49.7%	49.7%	49.7%	49.7%	
E = A * C F = B * D	DfE Calculated Growth fund	Primary	£92,396	£89,235	£290,138	-	-	-	-	-	
		Secondary	£697,662	£690,629	£642,674	£210,000	-	£105,000	£105,000	£105,000	
		<b>total</b>	<b>£790,059</b>	<b>£779,864</b>	<b>£932,811</b>	<b>£210,000</b>	<b>-</b>	<b>£105,000</b>	<b>£105,000</b>	<b>£105,000</b>	
G	Growth fund awarded	Any local available movement within School Block DSG allocation	£790,059	£779,864	£932,811	£210,000	-	£105,000	£105,000	£105,000	
			£6,172	-	-	-	-	-	-	-	
H = E + F + G		<b>Final budgetted growth fund - April to March</b>	<b>£796,231</b>	<b>£779,864</b>	<b>£932,811</b>	<b>£210,000</b>	<b>-</b>	<b>£105,000</b>	<b>£105,000</b>	<b>£105,000</b>	
Local Growth fund rates	I J	%	15%	10%	3%	0%	0%	0%	0%	0%	
		Growth funded unit rates for each academic year	Primary per pupil	£3,923	£4,315	£4,444	£4,444	£4,444	£4,444	£4,444	£4,444
			Secondary per pupil	£4,652	£5,117	£5,271	£5,271	£5,271	£5,271	£5,271	£5,271
			Secondary compared to primary ratio	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%	18.6%	
	I * 30 J * 30	Equivalent annual funding to support a new class	Primary	£117,690	£129,450	£133,320	£133,320	£133,320	£133,320	£133,320	£133,320
			Secondary	£139,560	£153,510	£158,130	£158,130	£158,130	£158,130	£158,130	£158,130
	I * 30 J * 30	Growth funding forecast *	Primary *	£85,275	£123,104	£185,645	£55,550	-	-	-	-
			Secondary *	£842,398	£707,090	£440,335	£131,775	£92,243	£158,130	£158,130	£65,888
			Exceptional Asylum support Growth *		£36,681	£10,000					
	K		<b>Total growth fund forecast - April to March</b>	<b>£927,673</b>	<b>£866,876</b>	<b>£635,980</b>	<b>£187,325</b>	<b>£92,243</b>	<b>£158,130</b>	<b>£158,130</b>	<b>£65,888</b>
K - H		<b>overspend / (underspend)</b>	<b>£131,442</b>	<b>£87,012</b>	<b>(£296,831)</b>	<b>(£22,675)</b>	<b>£92,243</b>	<b>£53,130</b>	<b>£53,130</b>	<b>(£39,113)</b>	
		<b>Cumulative overspend / (underspend)</b>	<b>£10,135</b>	<b>£97,147</b>	<b>(£199,684)</b>	<b>(£222,359)</b>	<b>(£130,117)</b>	<b>(£76,987)</b>	<b>(£23,857)</b>	<b>(£62,969)</b>	
FYI only	NFF local AWPU Rate	Primary (Years R - 6)	£3,228	£3,406	£3,575	£3,575	£3,575	£3,575	£3,575	£3,575	
		Secondary (KS3 - Year 7 - 9)	£4,552	£4,802	£5,040	£5,040	£5,040	£5,040	£5,040	£5,040	
		Secondary compared to primary ratio	41.0%	41.0%	41.0%	41.0%	41.0%	41.0%	41.0%	41.0%	

\* MSOA "Middle Super Output area" - defined by office for the national statistics and school postcode information. Schools are categorised into MSOA population area's and only positive growth within a MSOA area is counted

\* Local growth (new classes required for this no. of pupils) - as agreed by the School Admissions team and please note this can only ever be best estimate up until the Sept intakes are confirmed. Changes can also occur in year

\* 2024/25 - Note this year and onwards are forecast estimates for planning purposes only. And can include any year group bulge (where new classes are required)

\* MSOA growth from previous year - For forecasting processes is caveated that this is again, best estimates for future years. Determined by Final Oct census no.s of each year, and what would fall into MSOA growth is subject to a number of variations outside of the planned school class growth alone. This Model will therefore be updated each year, once the DfE have supplied the actual growth fund amount for the following financial year.

\* Growth funding forecast applicable for maintained schools is 7/12's of the year only, as their core DSG funding is applied and updated from April. Academy core DSG funding applies from Sept, so a full years growth funding is applied before that years new intake class is included in their core DSG allocation.

\* Growth funding methodology - is managed on a long term basis, allowing any one year to either over or underspend provided the total allocation of growth is affordable within the life cycle of the planned growth

\* Exceptional Asylum Seeker growth - As approved at the June 2023 Education Board. Agreed for 2022/23 and 2023/24 funding years (back dated payments applied in 2023/24 financial year). Stops 31st March 24 for an eligible Maintained School, 31st August 2024 for an eligible Academy School